

The current situation

We have been looking for an effective solution to make first-class and high-quality real estate more accessible, profitable and therefore more interesting for investors and buyers.

The basic idea of our financing idea for real estate consists of the unique combination of crowdfunding and our own crypto currency – The REAL ESTATE COIN.



What is new about it?

Previous online platforms in real estate investment act as pure intermediaries with arbitrage income. Their business model is based on the collection of various financings for other property owners and companies.

By directly financing our own real estate and construction projects, we offer investors full transparency with a profitable direct interest rate.

At the same time Investors and property are protected by a blockchain.

Blockchain protection - How does that work?

A blockchain is a distributed database that contains an ever-growing list of transaction records. The database is extended in a chronological linear fashion, similar to a string that is constantly adding new elements at the bottom (blockchain "=" blockchain "). Once one block is complete, the next one is generated. Each block contains a checksum of the preceding block.

Based on the blockchain technology, new applications can be developed and completely new ecosystems established. Blockchain offers the protection of large amounts of data through encryption and access management, as well as the ability to gather and analyze large volumes of data across organizations. It also simplifies data point verification and automatically detects weak links in the supply chain, payments, and other business processes. Added to this is the reduction or avoidance of unnecessary costs for the IT infrastructure and even the reduction of costs for internal and external financial transactions, financial reporting and administration. Blockchain will create a mechanism to improve board reporting and regulatory reporting. Another serious advantage is the acceleration of the annual financial statements.

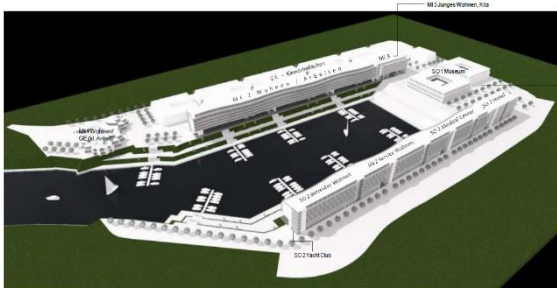
Crowdfunding - What exactly is it and how can we use it?

- Crowdfunding can finance projects, products, startups and much more. The special thing about Crowdfunding is that a large number of people can financially support a project.
- Crowdfunding offers the opportunity to attract potential new customers and to bind existing customers (or employees and business partners) even closer to the company. Crowdfunding is thus not only a financing but also an excellent sales tool.

Crowdfunding offers many benefits

- Risk minimization through "real" market validation. The result is a regular product improvement through direct feedback.
- Through a dialogue and the bond to the crowd (customers), the further development of the project results on a transparent basis. The crowd becomes part of the project.
- Planned sales and pre-financing make purchasing and/or production and cash flow easy to plan.
- Crowdfunding is usually about financial aspects as well as about emotional involvement in the project.

The reference project



Our reference is the project DUISBURG WATERFRONT. It is located in the New Silk Road - a new direct train connection to China. The building permit has been in existence for a year. Required are 300 million euros for the project plus the purchase costs.

The properties of the DUISBURG WATERFRONT are ecological and have a fantastic location on the water. Furthermore, our properties are smart and modern at the same time. The Intelligent House (inHaus) in Duisburg is a concrete example.

In addition, VAWT small wind turbines are planned on the site, which will provide a large part of the energy supply for the site.

What else matters?

- Achieving of a high capital requirement in a short time

The creation of our own coin exclusively for own real estate projects allows us maximum security for investors and at the same time the achievement of a high capital requirement for the development of the Duisburg Waterfront in the shortest possible time.

- The funding is beyond the control of financial institutions and governments, but with collateral on all sides. Our real estate acts as so-called concrete gold with a low capital investment on high returns.
- The Real Estate Coin will be implemented in accordance with the Payment Services Supervision Act (ZAG).

The following technical details are observed:

- **Technical details about the currency and its blockchain are available to investors**
- It is an **open source client software**
- Integration of a **block explorer** (Block Chain Browser, which lists the contents and transactions. Investor addresses are displayed in encrypted form)
- Expansion of **independent trading venues** (to ensure price regulation of supply and demand)

The Team

The project team consists of experienced business and project developers as well as professional bankers and lawyers who ensure that all legal matters are dealt with correctly and swiftly. The team members bring years of expertise and know-how, each in their own field, complementing each other perfectly.

For the implementation of the software and all technical details, a well-known company is commissioned.

Which financing is needed?

A capital requirement of 2.5 million euros in the form of investments, loans or other financing is needed.

We are happy to answer any further questions and comments concerning the project by telephone or in writing.

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